



## CORPORATE HIGHLIGHTS

- The Company** ARC Technology Corporation.
- Business of the Company** Designing, building, owning and operating environmentally sustainable plasma based waste-to-energy (WTE) facilities.
- Product and Technology** ARC Technology utilizes plasma arc gasification technology to deliver a waste destruction and energy production solution.
- Differentiating Features** Plasma arc gasification is a cost effective and comprehensive solution for the destruction and reduction in volume of municipal and industrial waste. Plasma gasification of the waste provides an ideal sustainable and renewable energy source.
- Location** Los Angeles, California USA
- Target Market** Global marketing strategy directed at government entities and private waste generators seeking economically viable and environmentally friendly disposal solutions.
- Capital Requirements** **Phase I:** \$10,000,000 for initial and ongoing start-up expenses. Conceptual facility design, technology implementation, regulatory compliance and construction financing completed. Corporate development costs. Working Capital: Salaries, offices, professional services, US and international marketing and sales development, initial project design and engineering expense, consulting, ongoing Research & Development. **Phase 2:** Future Plans: Includes the construction and establishment of operating Municipal Waste Plants. Individual plant financing will be required.

### Five-Year Financial Highlights

