

Casino Gaming Highlights

Industry	Entertainment - Gambling
Sector	Casino – card tables, lounge, restaurant
Mission Statement	To provide an enjoyable upscale entertainment experience.
Differentiating Factors	Single most outstanding establishment within a 10 mile radius with a 24-hour high quality full-service restaurant and a large lounge housed in a 15,000 square foot facility located on a major thoroughfare. Six casinos in this target market radius are not upgraded, and remain as either converted restaurants or old card rooms. Casino World is therefore the first purpose built luxury facility in the immediate region, and will differentiate itself as the first large drive-to destination in the area.
Target Market	Large target market population in area underserved by lack of a singular gambling destination. Substantial proportion of population is Asian with a social culture that enjoys gaming ¹ .
Geographic Location	Lynwood, Washington
Capital Requirements	US\$10.5M in debt, or alternatively a US\$4M in equity and US\$6.5M in debt structure.
Use of Proceeds	The proceeds will be used to purchase real estate, property development, general and administrative expenses, sales and marketing.
Management Projections	Management projects that revenues in Year 1 will be US \$3.5 million; Year 2 will be US \$8.2 million and in Year 3 they will increase to US \$9.7 million.

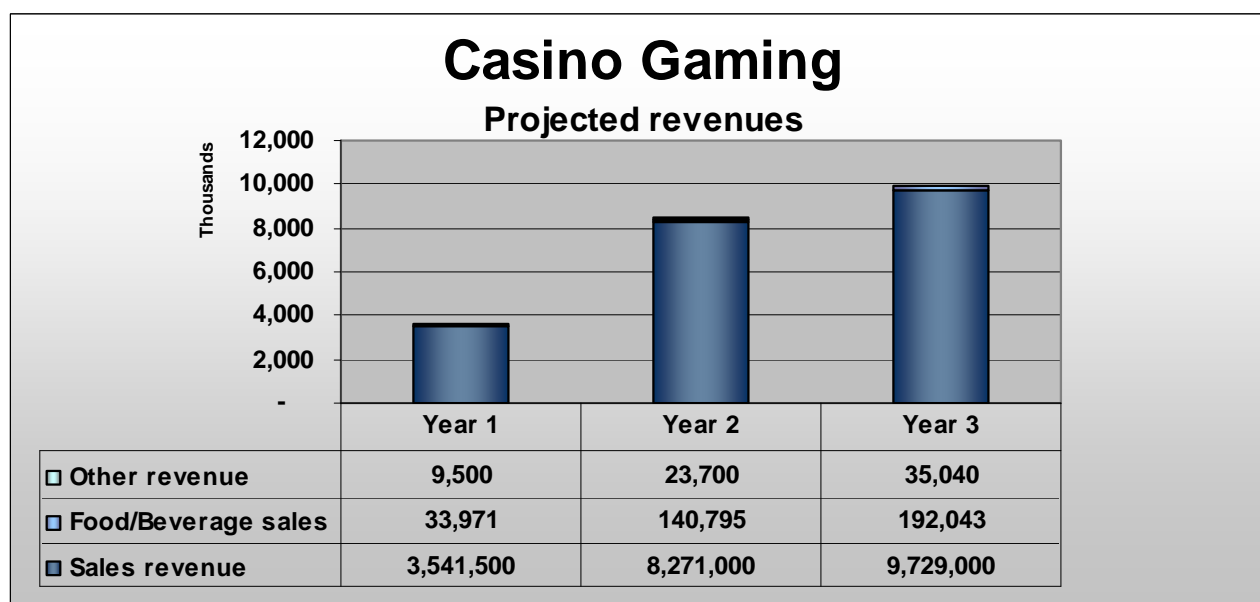


Chart 1: Five-Year Financial Highlights

¹ <http://quickfacts.census.gov/qfd/states/53000.html>