

### 3.2 Mine Development Schedule

<b>Phase I (this phase is complete)</b>
<ul style="list-style-type: none"> <li>• Improve onsite infrastructure, exploration and road access.</li> </ul>
<ul style="list-style-type: none"> <li>• Consolidate legal tenure.</li> </ul>
<ul style="list-style-type: none"> <li>• Complete geological assessment and valuations.</li> </ul>
<ul style="list-style-type: none"> <li>• Complete valuation on northern dolomite claim block.</li> </ul>
<b>Phase II (Funding to 12 months)</b>
<ul style="list-style-type: none"> <li>• Tender Documents</li> </ul>
<ul style="list-style-type: none"> <li>• Engineering &amp; Design Preparation (Mining Plan)</li> </ul>
<ul style="list-style-type: none"> <li>• Legal Access &amp; Admin for Expanding               <ul style="list-style-type: none"> <li>➤ Permits, Environmental, Aboriginal Negotiations And More Staking Of Additional Access Sites</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Construction &amp; Installation               <ul style="list-style-type: none"> <li>➤ Roads, Gates And Fences</li> <li>➤ Conveyor Right Of Ways</li> <li>➤ Work &amp; Service Yard</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Loading Facility (local)</li> </ul>
<ul style="list-style-type: none"> <li>• Equipment               <ul style="list-style-type: none"> <li>➤ Site Office</li> <li>➤ Scale</li> <li>➤ Fuel Facility</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Loading Facility               <ul style="list-style-type: none"> <li>➤ Temporary Marine</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Working Capital to Cash Flow</li> </ul>
<b>Phase III (12 months to 18 months)</b>
<ul style="list-style-type: none"> <li>• Legal (EIS, etc.)</li> </ul>
<ul style="list-style-type: none"> <li>• Engineering &amp; Design</li> </ul>
<ul style="list-style-type: none"> <li>• Site Management               <ul style="list-style-type: none"> <li>➤ Land Acquisition</li> <li>➤ Further Right of Ways</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Work &amp; Site Preparation</li> </ul>
<ul style="list-style-type: none"> <li>• Offset Drilling Program</li> </ul>
<ul style="list-style-type: none"> <li>• Multiple Stage Field Conveyor Systems (with 3 year service contract)</li> </ul>
<ul style="list-style-type: none"> <li>• Marine Loading and Storage Facilities in Vancouver, Seattle, San Francisco</li> </ul>
<ul style="list-style-type: none"> <li>• Swing Frame Overhead, Hopper &amp; Conveyor System               <ul style="list-style-type: none"> <li>➤ On Shore</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• Barge Demorage, 5 Dolphins &amp; Tailhold Bouys</li> </ul>
<ul style="list-style-type: none"> <li>• Crushing &amp; Screening Equipment System               <ul style="list-style-type: none"> <li>➤ Primary Crusher</li> <li>➤ Secondary Crusher</li> <li>➤ Screen Decks</li> <li>➤ Multiple Conveyors                   <ul style="list-style-type: none"> <li>▪ Onsite Production &amp; Maintenance Equipment</li> </ul> </li> </ul> </li> </ul>